

Ad-hoc-Announcement Pursuant to Art. 17 MAR

Expected redemption of 500,000 non-cumulative Trust Preferred Securities of DZ BANK Capital Funding Trust II, Wilmington, Delaware, United States of America, on February 22, 2021

ISIN: DE000A0DCXA0

Common Code: 020140470

WKN: A0DCXA

Listed: Regulated Market in Frankfurt

Today, DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main notified DZ BANK Capital Funding Trust II that it intends to (i) initiate the redemption of the Class B Preferred Securities, which were issued by DZ BANK Capital Funding LLC II in connection with the issuance of the Trust Preferred Securities and which are held by the Property Trust for DZ BANK Capital Funding Trust II, with effect of February 22, 2021 and (ii) call the Debt Securities which were issued by it in connection with the issuance of the Trust Preferred Securities and which are held by DZ BANK Capital Funding LLC II, for redemption with effect of February 22, 2021.

The intended redemption of the Class B Preferred Securities, subject to receipt of the redemption price in full for the Class B Preferred Securities by the Property Trustee, would result in a redemption of the 500,000 non-cumulative Trust Preferred Securities, issued by DZ BANK Capital Funding Trust II and having an aggregate liquidation preference amount of EUR 500,000,000, on February 22, 2021 at their liquidation preference amount of EUR 1,000 per Trust Preferred Security plus any accrued and unpaid Trust Capital Payments to (but excluding) the redemption date.

The redemption notices have not yet been given and will be announced at the relevant time.

DZ BANK Capital Funding Trust II

c/o DZ BANK, New York Branch

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For further questions, please contact:

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