

	Common Equity Tier 1			
	Instrument 1	Instrument 2	Instrument 3	Instrument 4
1 Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104	DE0008343104
3 Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
Regulatory treatment				
4 Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7 Instrument type (types to be specified by each jurisdiction)	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	In total: AG: €4,657 million, Group: €4,657 million			
9 Nominal amount of instrument	In total: €4,657 million			
9a Issue price	€6.11 per share	€7.90 per share	€7.90 per share	€7.90 per share
9b Redemption price	N/A	N/A	N/A	N/A
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	2002	2006	2009	2014
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	N/A	N/A	N/A	N/A
14 Issuer call subject to prior supervisory approval	N/A	N/A	N/A	N/A
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	N/A	N/A	N/A	N/A
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	N/A	N/A	N/A	N/A
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Common Equity Tier 1 Instrument 5
1	Issuer	DZ BANK and DZ BANK Group
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Governing law(s) of the instrument	Predominantly German law
Regulatory treatment		
4	Transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and (sub-)consolidated
7	Instrument type (types to be specified by each jurisdiction)	Capital reserves Art. 26 (1) (a) CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	AG: 3,810 Group: €4,904 million
9	Nominal amount of instrument	€4,904 million
9a	Issue price	N/A
9b	Redemption price	N/A
10	Accounting classification	Shareholders' equity
11	Original date of issuance	Various
12	Perpetual or dated	Perpetual
13	Original maturity date	N/A
14	Issuer call subject to prior supervisory approval	N/A
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	N/A
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	N/A
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	N/A
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partial	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

		Additional Tier 1 capital	
		Instrument 6	Instrument 7
		DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II
1	Issuer		
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	907833	A0DCXA
3	Governing law(s) of the instrument	Delaware law	Delaware law
Regulatory treatment			
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€286 million	€477 million
9	Nominal amount of instrument	€300 million	€500 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	11/07/2003	€400 million = 11/22/2004
			€100 Mio. = 01/31/2005
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 250 bps	3-month Euribor + 160 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

	Additional Tier 1 capital			
	Instrument 9	Instrument 10	Instrument 11	Instrument 12
1	Issuer	DZ BANK Capital Funding Trust III		DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0DZTE		A0GLDZ
3	Governing law(s) of the instrument	Delaware law		German law in conjunction with Jersey law
Regulatory treatment				
4	Transitional CRR rules	Additional Tier 1 capital		Additional Tier 1 capital
5	Post-transitional CRR rules	Tier 2		Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Consolidated		Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR		Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€334 million		€43 million
9	Nominal amount of instrument	€350 million		€45 million
9a	Issue price	100%		100%
9b	Redemption price	100%		100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary		Non-controlling interest in consolidated subsidiary
11	Original date of issuance	€200 million = 06/06/2005	€100 million = 07/25/2005	€50 million = 10/24/2005
12	Perpetual or dated	Perpetual		Perpetual
13	Original maturity date	No maturity		No maturity
14	Issuer call subject to prior supervisory approval	Yes		Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 06/06/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount		For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each		As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating		Floating
18	Coupon rate and any related index	3-month Euribor + 150 bps		3-month Euribor + 110 bps
19	Existence of a dividend stopper	No		No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary		Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary		Partially discretionary
21	Existence of step up or other incentive to redeem	No		No
22	Non-cumulative or cumulative	Non-cumulative		Non-cumulative
23	Convertible or non-convertible	Convertible		Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution		Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A		N/A
26	If convertible, conversion rate	N/A		N/A
27	If convertible, mandatory or optional conversion	N/A		N/A
28	If convertible, specify instrument type convertible into	N/A		N/A
29	If convertible, specify issuer of instrument it converts into	N/A		N/A
30	Write-down features	Yes		Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution		Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A		N/A
33	If write-down, permanent or temporary	N/A		N/A
34	If temporary write-down, description of write-up mechanism	N/A		N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments		Tier 2 instruments
36	Non-compliant transitioned features	No		No
37	If yes, specify non-compliant features	N/A		N/A

	Additional Tier 1 capital			
	Instrument 13	Instrument 14	Instrument 15	Instrument 16
1 Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0GMRS	A0GN86	A0GWWW	A0NTTT
3 Governing law(s) of the instrument	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law
Regulatory treatment				
4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€80 million	€4 million	€83 million	€38 million
9 Nominal amount of instrument	€84 million	€4 million	€87 million	€40 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	02/13/2006	03/17/2006	09/04/2006	04/16/2007
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 02/13/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 03/17/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 09/04/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 04/16/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	3-month Euribor + 80 bps	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Additional Tier 1 capital		
	Instrument 17	Instrument 18	Instrument 19
1 Issuer	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT1	DG0AT2	DG0AT3
3 Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million	€74 million
9 Nominal amount of instrument	€221 million	€221 million	€74 million
9a Issue price	100%	100%	100%
9b Redemption price	100%	100%	100%
10 Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11 Original date of issuance	11/11/2015	11/11/2015	11/11/2015
12 Perpetual or dated	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16 Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17 Fixed or floating dividend/coupon	Floating	Floating	Fixed, transition to floating on 08/01/2021
18 Coupon rate and any related index	12-month Euribor + 420 bps	12-month Euribor + 420 bps	4.85%, from 08/01/2021 12-month Euribor + 420 bps
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
21 Existence of step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32 If write-down, full or partial	Full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Temporary	Temporary	Temporary
34 If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.		
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A

		Additional Tier 1 capital	
		Instrument 20	Instrument 21
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0AT5
3	Governing law(s) of the instrument	German law	German law
Regulatory treatment			
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€134 million	€100 million
9	Nominal amount of instrument	€134 million	€100 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/11/2015	11/11/2015
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 8/1/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 8/1/2026	Fixed, adjustment on 08/01/2021
18	Coupon rate and any related index	5.5%, from 08/01/2026 12-month Euribor + 420 bps	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps
19	Existence of a dividend stopper	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

	Tier 2			
	Instrument 22	Instrument 23	Instrument 24	Instrument 25
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 44	NGS 201	NGS 404	NGS 507
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€4 million	€8 million	€12 million
9 Nominal amount of instrument	€3 million	€5 million	€10 million	€15 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/07/1997	08/04/1997	05/07/1999	07/20/1999
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/31/2020	12/31/2020	12/31/2020	12/31/2020
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.06%	7.06%	7.40%	12-month Euribor + 350 bps
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 26	Instrument 27	Instrument 28	Instrument 29
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 509	NGS 510	804965	DZ1HGY
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€12 million	€56 million	€29 million
9 Nominal amount of instrument	€15 million	€15 million	€139 million	€72 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/30/1999	07/30/1999	12/29/2008	12/29/2008
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/31/2020	12/31/2020	12/31/2018	12/31/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	7.06%	7.06%	7.40%	12-month Euribor + 350 bps
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2				
	Instrument 30	Instrument 31	Instrument 32	Instrument 33	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	199009	352052	SSD 5569	SSD 5576
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€12 million	€19 million	€7 million
9	Nominal amount of instrument	1600%	2100%	3000%	1000%
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/21/1999	12/03/1999	03/27/2000	04/03/2000
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/21/2019	12/03/2019	03/27/2020	04/03/2020
14	Issuer call subject to prior supervisory approval	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed (03/27/2000 – 03/27/2005), after that floating until maturity	Fixed
18	Coupon rate and any related index	Euribor + 65 bps	6-month Euribor + 75 bps	8.51% (03/27/2000 – 03/27/2005); after that 100% of GBP-20-year swap rate	5.32%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 34	Instrument 35	Instrument 36	Instrument 37
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T32	DG4T31	199013
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€38 million	€14 million
9	Nominal amount of instrument	€100 million	€38 million	€20 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/22/2015	06/22/2015	07/31/2000
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/06/2025	06/06/2023	07/31/2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.25%	1.75%	7.03%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 38	Instrument 39	Instrument 40	Instrument 41
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	311254	SSD 6286	311256
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€18 million	€0 million	€0 million
9	Nominal amount of instrument	€20 million	€1 million	€0 million
9a	Issue price	89.35%	99.81%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2003	03/26/2003	03/28/2003
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/24/2023	03/26/2018	03/28/2018
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	Ordinary call option and upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	Annually on 04/16 from 2010 to 2017
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a.	6.34%	6.32%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2				
	Instrument 42	Instrument 43	Instrument 44	Instrument 45	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	311259	SSD 6324	SSD 6324/1	SSD 8471
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€0 million	€1 million	€5 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/16/2003	05/12/2003	05/12/2003	01/30/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	04/16/2018	05/12/2017	05/12/2017	01/30/2019
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Ordinary call option and upon occurrence of a tax and regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	Annually on 04/16 from 2010 to 2017	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.28%	6.00%	6.00%	6.12%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 46	Instrument 47	Instrument 48	Instrument 49
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8522	SSD 6340	SSD 6341
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€0 million	€1 million
9	Nominal amount of instrument	€7 million	€1 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/10/2009	06/26/2003	06/26/2003
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	08/10/2020	06/26/2018	06/26/2018
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.15%	5.42%	5.42%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2				
	Instrument 50	Instrument 51	Instrument 52	Instrument 53	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 6367A	SSD 6367B	SSD 8062	SSD 8060
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€1 million	€3 million
9	Nominal amount of instrument	€3 million	€3 million	€2 million	€10 million
9a	Issue price	96.51%	96.51%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/04/2004	02/04/2004	04/02/2008	04/02/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	02/04/2020	02/04/2020	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.11%	5.11%	6.41%	6.41%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 54	Instrument 55	Instrument 56	Instrument 57
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8061	SSD 8057	SSD 8023	SSD 8024
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€6 million	€3 million	€5 million
9 Nominal amount of instrument	€15 million	€25 million	€10 million	€20 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – fair value option
11 Original date of issuance	04/02/2008	04/02/2008	04/03/2008	04/03/2008
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating
18 Coupon rate and any related index	6.41%	6.41%	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2				
	Instrument 58	Instrument 59	Instrument 60	Instrument 61	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8025	SSD 8026	SSD 8027	SSD 8028
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€6 million	€13 million	€10 million
9	Nominal amount of instrument	€25 million	€25 million	€50 million	€40 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – fair value option	Liability – fair value option	Liability – fair value option
11	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 62	Instrument 63	Instrument 64	Instrument 65
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8029	SSD 8030	SSD 8031
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€1 million
9	Nominal amount of instrument	€10 million	€2 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	04/03/2018	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	116.50% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	6.42%	6.40%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2				
	Instrument 66	Instrument 67	Instrument 68	Instrument 69	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8035	SSD 8036	SSD 8040	SSD 8041
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€5 million	€5 million
9	Nominal amount of instrument	€15 million	€5 million	€20 million	€20 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	04/03/2018	04/08/2019	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.39%	6.41%	6.42%	6.42%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2				
	Instrument 70	Instrument 71	Instrument 72	Instrument 73	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8042	SSD 8043	SSD 8044	SSD 8045
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€6 million	€5 million
9	Nominal amount of instrument	€1 million	€2 million	€25 million	€18 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.42%	6.42%	6.42%	6.42%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 74	Instrument 75	Instrument 76	Instrument 77
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8046	SSD 8047	SSD 8048	SSD 8049
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€1 million	€3 million
9 Nominal amount of instrument	€7 million	€3 million	€3 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.42%	6.42%	6.42%	6.42%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 78	Instrument 79	Instrument 80	Instrument 81
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8050	SSD 8051	SSD 8052
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€0 million
9	Nominal amount of instrument	€10 million	€10 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	04/03/2018	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.39%	6.41%	6.40%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2				
	Instrument 82	Instrument 83	Instrument 84	Instrument 85	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8054	SSD 8059	SSD 8063	SSD 8065
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€1 million	€1 million	€1 million
9	Nominal amount of instrument	€9 million	€5 million	€5 million	€5 million
9a	Issue price	100%	99.28%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/03/2008	04/03/2008	04/04/2008	04/04/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	04/03/2020	04/03/2018	04/04/2018	04/04/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.53%	6.31%	6.44%	6.45%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 86	Instrument 87	Instrument 88	Instrument 89
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1G3A	SSD 8058	SSD 8039	SSD 8066
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million	€0 million	€1 million
9 Nominal amount of instrument	€18 million	€2 million	€1 million	€4 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
11 Original date of issuance	04/07/2008	04/07/2008	04/08/2008	04/09/2008
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	04/09/2018	04/09/2018	04/08/2019	04/09/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	6.35%	6.44%	6.49%	118.50% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2				
	Instrument 90	Instrument 91	Instrument 92	Instrument 93	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8074	SSD 8076	SSD 8099	NSV 8188
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	€1 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/09/2008	04/09/2008	04/28/2008	05/15/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	04/09/2018	04/09/2018	04/28/2018	04/09/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.35%	6.41%	6.66%	6.45%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 94	Instrument 95	Instrument 96	Instrument 97
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8186	NSV 8187	SSD 8419
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€7 million	€8 million
9	Nominal amount of instrument	€20 million	€10 million	€20 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	05/15/2008	05/15/2008	12/29/2008
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	04/11/2018	04/14/2020	12/27/2018
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.42%	6.50%	6.75%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 98	Instrument 99	Instrument 100	Instrument 101
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8421	SSD 8424	SSD 8425	SSD 8422
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€20 million	€3 million
9 Nominal amount of instrument	€0 million	€5 million	€50 million	€8 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	12/29/2008	12/29/2008	12/29/2008	12/29/2008
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/27/2018	12/27/2018	12/27/2018	01/15/2019
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.75%	6.75%	6.75%	7.05%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 102	Instrument 103	Instrument 104	Instrument 105
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T41	SSD 8453	SSD 8454	SSD 8455
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€56 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€56 million	€2 million	€3 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/01/2015	01/16/2009	01/16/2009	01/20/2009
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/01/2025	01/16/2019	01/16/2019	01/21/2019
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating
18 Coupon rate and any related index	3-month Euribor + 125 bps	6.25%	6.25%	12-month Euribor + 265 bps
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 106	Instrument 107	Instrument 108	Instrument 109
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1J3P	SSD 8521	DZ1J3G
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€2 million	€5 million
9	Nominal amount of instrument	€8 million	€5 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/27/2013	02/11/2009	09/19/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/27/2023	02/11/2019	09/19/2023
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.37%	7.00%	4.43%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 110	Instrument 111	Instrument 112	Instrument 113
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8512	NSV 8232	SSD 8543	SSD 8548
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€6 million	€8 million	€4 million
9 Nominal amount of instrument	€5 million	€10 million	€10 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	02/11/2009	02/11/2009	02/17/2009	02/25/2009
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	02/11/2019	02/11/2020	02/17/2021	02/25/2019
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.00%	7.12%	7.00%	6.70%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 114	Instrument 115	Instrument 116	Instrument 117
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8643	SSD 8642	SSD 8664	SSD 8746
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€90 million	€0 million	€2 million	€2 million
9 Nominal amount of instrument	€200 million	€8 million	€5 million	€4 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	03/31/2009	04/02/2009	04/23/2009	06/03/2009
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	04/01/2019	04/03/2017	04/23/2019	06/03/2019
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3-month Euribor + 325 bps p.a.	5.61%	6.83%	7.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 118	Instrument 119	Instrument 120	Instrument 121
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8769	SSD 8810	SSD 8862	DG4T42
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€0 million	€2 million	€6 million
9 Nominal amount of instrument	€6 million	€1 million	€3 million	€6 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/12/2009	06/26/2009	07/15/2009	09/01/2015
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	06/12/2019	06/26/2019	07/15/2019	09/01/2021
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.75%	6.66%	6.49%	2.60%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 122	Instrument 123	Instrument 124	Instrument 125
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9397	SSD 9398	SSD 11372	SSD 9401
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€2 million	€1 million
9 Nominal amount of instrument	€3 million	€0 million	€2 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/24/2010	06/24/2010	09/27/2013	06/24/2010
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	06/24/2020	06/24/2020	09/27/2023	06/24/2020
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.21%	5.21%	4.27%	5.20%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 126	Instrument 127	Instrument 128	Instrument 129
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9396	SSD 9399	DG4T4H
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€10 million
9	Nominal amount of instrument	€3 million	€5 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/24/2010	06/25/2010	09/18/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/24/2020	07/25/2020	09/18/2030
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.21%	5.21%	3.085%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 130	Instrument 131	Instrument 132	Instrument 133
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9441	SSD 9442	SSD 9443	DG4T4K
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€2 million	€100 million
9 Nominal amount of instrument	€3 million	€2 million	€3 million	€100 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/22/2010	07/22/2010	07/22/2010	09/22/2015
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/22/2020	07/22/2020	07/22/2020	09/18/2025
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.18%	5.18%	5.18%	2.30%, from 09/22/2021 2.75%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 134	Instrument 135	Instrument 136	Instrument 137
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9445	SSD 9446	SSD 9447	SSD 9451
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€14 million	€4 million	€4 million	€4 million
9 Nominal amount of instrument	€20 million	€5 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/22/2010	07/22/2010	07/22/2010	07/22/2010
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/22/2020	07/22/2020	07/22/2020	07/22/2020
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.18%	5.18%	5.18%	5.16%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 138	Instrument 139	Instrument 140	Instrument 141
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4J	DG4T4L	DZ1HL3	NSV 8480
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€50 million	€8 million	€7 million
9 Nominal amount of instrument	€6 million	€50 million	€11 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11 Original date of issuance	09/23/2015	09/25/2015	07/27/2010	07/29/2010
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/23/2030	09/25/2030	07/27/2020	07/29/2020
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed, floating from 03/25/2018	Floating	Fixed
18 Coupon rate and any related index	3.10%	3.5%, from 03/25/2018 6-month Euribor + 130 bps	3-month Libor + 2.7% margin, MIN 4%, MAX 9%	5.26%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 142	Instrument 143	Instrument 144	Instrument 145
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4N	SSD 9457	SSD 9456
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€7 million	€7 million
9	Nominal amount of instrument	€12 million	€10 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/14/2015	07/30/2010	07/30/2010
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/14/2030	07/30/2020	07/30/2020
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.30%	5.15%	5.15%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 146	Instrument 147	Instrument 148	Instrument 149
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9511	SSD 9532	DZ3QAX	SSD 9535
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€7 million	€5 million	€4 million	€1 million
9 Nominal amount of instrument	€10 million	€7 million	€6 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/28/2010	10/28/2010	10/28/2010	10/29/2010
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/28/2020	10/28/2020	10/28/2020	10/30/2017
14 Issuer call subject to prior supervisory approval	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.30%	4.49%	4.50%	4.18%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 150	Instrument 151	Instrument 152	Instrument 153
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9534	DZ3QA2	DG4T4P
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€58 million	€47 million
9	Nominal amount of instrument	€5 million	€75 million	€47 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/29/2010	11/02/2010	10/22/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/30/2017	11/02/2020	10/22/2030
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18	Coupon rate and any related index	4.18%	10-month EUR swap rate + 0.92%	4.90%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 154	Instrument 155	Instrument 156	Instrument 157
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ3QDD	SSD 10417	SSD 10418
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€0 million
9	Nominal amount of instrument	€7 million	€27 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/06/2010	03/09/2012	03/09/2012
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/05/2017	03/09/2017	03/09/2017
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.25%	4.00%	4.06%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 158	Instrument 159	Instrument 160	Instrument 161
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 10420	SSD 10421	SSD 10422	SSD 10423
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9 Nominal amount of instrument	€2 million	€2 million	€2 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	03/13/2012	03/13/2012	03/13/2012	03/13/2012
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	03/13/2017	03/13/2017	03/13/2017	03/13/2017
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2				
	Instrument 162	Instrument 163	Instrument 164	Instrument 165	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1H8L	DZ1H8K	DZ1J9	SSD 10427
3	Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment					
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€3 million	€0 million
9	Nominal amount of instrument	€5 million	€6 million	€40 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/14/2012	03/15/2012	03/15/2012	03/16/2012
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	03/14/2017	03/15/2017	05/15/2017	03/16/2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	4.02%	3-month Euribor + 275 bps	3.50%	4.05%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 166	Instrument 167	Instrument 168	Instrument 169
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 10429	DZ1JLL	SSD 10462	DZ1JMM
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€10 million	€0 million	€7 million
9 Nominal amount of instrument	€5 million	€100 million	€1 million	€50 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	03/16/2012	03/26/2012	04/03/2012	08/24/2012
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	03/16/2017	06/26/2017	04/03/2017	09/29/2017
14 Issuer call subject to prior supervisory approval	No	Yes	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.13%	3.50%	4.04%	2.75%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 170	Instrument 171	Instrument 172	Instrument 173
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JPP	SSD 10757	SSD 10781	SSD 10782
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€20 million	€1 million	€0 million	€0 million
9 Nominal amount of instrument	€10 million	€5 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10/10/2012	10/16/2012	10/17/2012	10/18/2012
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/01/2017	10/16/2017	10/17/2017	10/18/2017
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.40%	3.19%	3.16%	3.20%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 174	Instrument 175	Instrument 176	Instrument 177
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD10807	DZ1JPD	SSD 11096	SSD 11097
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€20 million	€5 million	€14 million
9 Nominal amount of instrument	€1 million	€15 million	€5 million	€14 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10/26/2012	11/14/2012	05/23/2013	05/23/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	10/26/2017	11/14/2017	05/23/2023	05/23/2023
14 Issuer call subject to prior supervisory approval	No	Yes	No	No
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.30%	2.00%	3.45%	3.45%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 178	Instrument 179	Instrument 180	Instrument 181
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JAA	DZ1JBB	SSD 11106
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€53 million	€60 million	€2 million
9	Nominal amount of instrument	€89 million	€60 million	€3 million
9a	Issue price	101%	101%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	05/28/2013	05/28/2013	05/29/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/2019	12/30/2022	05/30/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.20%	3.00%	3.48%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 182	Instrument 183	Instrument 184	Instrument 185
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1H9X	SSD 11124	NSV 8800
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€1 million	€1 million
9	Nominal amount of instrument	€8 million	€5 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/06/2013	06/06/2013	06/06/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/06/2023	06/06/2018	06/06/2018
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	3.58%	2.45%	3-month Euribor + 160 bps p.a.
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 186	Instrument 187	Instrument 188	Instrument 189
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11128	SSD 11144	SSD 11140	DZ1JAF
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€20 million	€3 million
9 Nominal amount of instrument	€1 million	€1 million	€20 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/11/2013	06/18/2013	06/19/2013	06/20/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	06/12/2023	06/18/2018	06/19/2023	06/30/2020
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.60%	2.46%	3.81%	3.10%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 190	Instrument 191	Instrument 192	Instrument 193
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11172	SSD 11173	SSD 11174	SSD 11176
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€10 million
9 Nominal amount of instrument	€1 million	€1 million	€1 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/26/2013	06/26/2013	06/26/2013	06/26/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	06/26/2023	06/26/2023	06/26/2023	06/26/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.73%	3.73%	3.73%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 194	Instrument 195	Instrument 196	Instrument 197
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11181	SSD 11182	SSD 11175
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/27/2013	06/27/2013	06/28/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/27/2023	06/27/2023	06/28/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.70%	3.70%	3.90%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 198	Instrument 199	Instrument 200	Instrument 201
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JCC	SSD 11196	SSD 11197
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€5 million	€5 million
9	Nominal amount of instrument	€15 million	€5 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/01/2013	07/04/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/2020	07/04/2023	07/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.20%	4.18%	4.19%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 202	Instrument 203	Instrument 204	Instrument 205
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11205	SSD 11206	SSD 11210	SSD 11211
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€1 million	€5 million	€5 million
9 Nominal amount of instrument	€8 million	€1 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/04/2023	07/04/2023	07/04/2023	07/04/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.15%	4.15%	4.16%	4.16%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 206	Instrument 207	Instrument 208	Instrument 209
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11212	SSD 11213	SSD 11214	SSD 11215
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€5 million	€2 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/04/2023	07/04/2023	07/04/2023	07/04/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 210	Instrument 211	Instrument 212	Instrument 213
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11216	SSD 11199	SSD 11217	SSD 11218
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€5 million	€4 million	€4 million
9 Nominal amount of instrument	€3 million	€5 million	€4 million	€4 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/2013	07/05/2013	07/05/2013	07/05/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/04/2023	07/05/2023	07/05/2023	07/05/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.16%	4.17%	4.16%	4.10%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 214	Instrument 215	Instrument 216	Instrument 217
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11219	DZ1JA1	DZ1JA2	SSD 11195
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€7 million	€6 million	€10 million
9 Nominal amount of instrument	€5 million	€12 million	€6 million	€10 million
9a Issue price	100%	102%	102.5%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/05/2013	07/09/2013	07/09/2013	07/10/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/05/2023	12/30/2019	12/30/2022	07/10/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.12%	3.00%	3.75%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 218	Instrument 219	Instrument 220	Instrument 221
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JAY	SSD 11228	NSV 8808
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€11 million	€2 million	€4 million
9	Nominal amount of instrument	€11 million	€2 million	€4 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/11/2013	07/11/2013	07/12/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/11/2023	07/11/2023	07/12/2023
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.12%	4.13%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 222	Instrument 223	Instrument 224	Instrument 225
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JB1	DZ1JB2	SSD 11233	SSD 11234
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€70 million	€1 million	€5 million
9 Nominal amount of instrument	€184 million	€70 million	€1 million	€5 million
9a Issue price	102%	102.5%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/17/2013	07/17/2013	07/17/2013	07/17/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/30/2019	12/30/2022	07/17/2023	07/17/2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.00%	3.75%	4.07%	4.07%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 226	Instrument 227	Instrument 228	Instrument 229
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11237	SSD 11240	SSD 11229	SSD 11246
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€5 million	€5 million	€1 million
9 Nominal amount of instrument	€8 million	€5 million	€5 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/17/2013	07/17/2013	07/19/2013	07/19/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/17/2023	07/17/2023	07/19/2023	07/19/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.06%	4.07%	4.13%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 230	Instrument 231	Instrument 232	Instrument 233
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11251	SSD 11252	SSD 11259	DZ1JBZ
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€1 million	€1 million	€5 million
9 Nominal amount of instrument	€9 million	€1 million	€1 million	€7 million
9a Issue price	100%	100%	100%	103%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/25/2013	07/25/2013	07/25/2013	07/26/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/25/2023	07/25/2023	07/25/2023	12/30/2019
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.03%	4.03%	3.95%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 234	Instrument 235	Instrument 236	Instrument 237
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11254	SSD 11255	SSD 11256	SSD 11257
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€3 million	€1 million	€1 million
9 Nominal amount of instrument	€1 million	€3 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/26/2013	07/26/2013	07/26/2013	07/26/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/26/2023	07/26/2023	07/26/2023	07/26/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.01%	4.05%	4.05%	4.05%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 238	Instrument 239	Instrument 240	Instrument 241
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11258	SSD 11268	SSD 11263	SSD 11264
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€1 million	€1 million
9 Nominal amount of instrument	€1 million	€4 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/26/2013	07/29/2013	07/31/2013	07/31/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/26/2023	07/28/2023	07/31/2023	07/31/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.05%	4.10%	3.95%	3.95%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 242	Instrument 243	Instrument 244	Instrument 245
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11265	SSD 11266	SSD 11267	SSD 11277
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€20 million
9 Nominal amount of instrument	€1 million	€1 million	€1 million	€20 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/31/2013	07/31/2013	07/31/2013	07/31/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/31/2023	07/31/2023	07/31/2023	07/31/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.95%	3.95%	3.95%	4.20%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 246	Instrument 247	Instrument 248	Instrument 249
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11278	SSD 11283	NSV 8811	DZ1JBW
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€10 million	€2 million
9 Nominal amount of instrument	€3 million	€1 million	€10 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/31/2013	08/02/2013	08/02/2013	08/15/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/31/2023	08/02/2023	08/02/2023	12/28/2018
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.20%	4.05%	4.21%	2.40%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 250	Instrument 251	Instrument 252	Instrument 253
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11327	SSD 11329	NSV 8816
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€3 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	08/28/2013	08/28/2013	08/28/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	08/28/2023	08/28/2023	08/28/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.36%	4.38%	4.38%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 254	Instrument 255	Instrument 256	Instrument 257
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11331	NSV 8820	SSD 11360	SSD 11361
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€3 million
9 Nominal amount of instrument	€1 million	€2 million	€1 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	08/30/2013	09/17/2013	09/18/2013	09/19/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	08/30/2021	09/17/2018	09/18/2023	03/19/2023
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	3.64%	3-month Euribor + 190 bps p.a.	4.35%	4.30%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 258	Instrument 259	Instrument 260	Instrument 261
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4Q	NSV 8870	NSV 8869	NSV 8868
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€47 million	€10 million	€2 million	€1 million
9 Nominal amount of instrument	€47 million	€10 million	€2 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10/29/2015	09/16/2015	09/16/2015	09/16/2015
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	10/29/2030	09/16/2025	09/16/2030	09/16/2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.80%	2.72%	3.105%	3.105%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 262	Instrument 263	Instrument 264	Instrument 265
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8867	NSV 8871	NSV 8872
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€10 million
9	Nominal amount of instrument	€10 million	€2 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/16/2015	09/17/2015	09/18/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/16/2030	09/17/2030	09/30/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.105%	3.08%	3.10%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 266	Instrument 267	Instrument 268	Instrument 269
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8874	NSV 8875	NSV 8876
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€2 million	€3 million
9	Nominal amount of instrument	€5 million	€2 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/23/2015	09/23/2015	09/30/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/23/2030	09/23/2030	09/30/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	3.205%	3.20%	3-month Euribor + 160 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 270	Instrument 271	Instrument 272	Instrument 273
1 Issuer	DZ BANK	DZ BANK	DZ BANK	Former WZG BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8879	NSV 8880	NSV 8881	WGZ624
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million	€5 million	€72 million
9 Nominal amount of instrument	€5 million	€1 million	€5 million	€72 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10/09/2015	10/13/2015	10/13/2015	12/02/2009
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	10/09/2030	10/13/2027	10/13/2025	12/02/2024
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.30%	3.08%	2.89%	6.50%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 274	Instrument 275	Instrument 276	Instrument 277
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WGZ709	WGZ834	WGZWN7	0CAWZG
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€19 million	€18 million	€95 million	€128 million
9 Nominal amount of instrument	€30 million	€26 million	€95 million	€128 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	99.6%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	02/05/2010	06/04/2010	12/19/2014	12/03/2014
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	02/05/2020	06/04/2020	12/20/2021	12/03/2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.625%	4.20%	2.30%	5.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Mandatory or optional conversion
25 If convertible, fully or partial	N/A	N/A	N/A	Full
26 If convertible, conversion rate	N/A	N/A	N/A	110.0
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	Optional
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	DZ BANK
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 278	Instrument 279	Instrument 280	Instrument 281
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22614	21908	21910	21906
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€0 million	€0 million
9 Nominal amount of instrument	€10 million	€1 million	€10 million	€6 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – fair value option	Liability – fair value option	Liability – fair value option	Liability – fair value option
11 Original date of issuance	01/23/2009	01/14/2002	02/01/2002	01/14/2002
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/23/2019	01/13/2017	02/01/2017	01/13/2017
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.41%	6.12%	6.05%	6.12%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 282	Instrument 283	Instrument 284	Instrument 285
1	Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	21907	22522	22522a 22524
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million €0 million
9	Nominal amount of instrument	€3 million	€10 million	€10 million €3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – fair value option	Liability – amortised cost Liability – fair value option
11	Original date of issuance	01/14/2002	07/13/2007	07/13/2007 07/17/2007
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/13/2017	07/13/2017	07/13/2017 07/17/2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.12%	5.27%	5.27% 5.33%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 286	Instrument 287	Instrument 288	Instrument 289
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22535a	22535	22524a	22523
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€0 million	€1 million
9 Nominal amount of instrument	€3 million	€7 million	€8 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – fair value option
11 Original date of issuance	07/17/2007	07/17/2007	07/17/2007	07/17/2007
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/17/2017	07/17/2017	07/17/2017	07/17/2017
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.35%	5.35%	5.33%	5.33%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 290	Instrument 291	Instrument 292	Instrument 293
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22537	22538	22536	22543
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€0 million	€2 million
9 Nominal amount of instrument	€10 million	€4 million	€10 million	€21 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – fair value option	Liability – fair value option
11 Original date of issuance	07/17/2007	07/18/2007	07/18/2007	07/24/2007
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/17/2017	07/18/2017	07/18/2017	07/24/2017
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.35%	5.32%	5.35%	5.21%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 294	Instrument 295	Instrument 296	Instrument 297
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22542	22539	0CAMC9	22533
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€3 million	€1 million
9 Nominal amount of instrument	€25 million	€8 million	€3 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – fair value option	Liability – fair value option	Liability – amortised cost	Liability – fair value option
11 Original date of issuance	07/20/2007	07/24/2007	03/25/2010	07/17/2007
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/20/2017	07/24/2017	03/25/2025	07/17/2017
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.23%	5.325%	5.70%	5.355%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 298	Instrument 299	Instrument 300	Instrument 301
1	Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22546	22546a	22549
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million
9	Nominal amount of instrument	€10 million	€10 million	€17 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – fair value option
11	Original date of issuance	08/01/2007	08/01/2007	08/03/2007
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	08/01/2017	08/01/2017	08/03/2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.145%	5.145%	5.18%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 302	Instrument 303	Instrument 304	Instrument 305
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22551	22547	22605	0CMAPW
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€18 million	€4 million
9 Nominal amount of instrument	€5 million	€5 million	€50 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11 Original date of issuance	08/08/2007	08/16/2007	10/20/2008	10/24/2008
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	08/08/2017	08/16/2017	10/19/2018	10/24/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.15%	5.17%	7.75%	7.50%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 306	Instrument 307	Instrument 308	Instrument 309
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	OCMCW8	OCMCXB	22622	OCMCXD
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€6 million	€3 million	€1 million
9 Nominal amount of instrument	€5 million	€15 million	€7 million	€2 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/26/2008	12/04/2008	12/12/2008	12/12/2008
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	11/26/2018	12/04/2018	12/12/2018	12/19/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.00%	6.75%	6.89%	6.70%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 310	Instrument 311	Instrument 312	Instrument 313
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	OCMAM7	OCMCW7	OCMCW9	OCMCXE
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€3 million	€5 million	€0 million
9 Nominal amount of instrument	€10 million	€5 million	€10 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/17/2007	11/17/2008	11/28/2008	01/23/2009
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/17/2019	11/15/2019	05/28/2019	01/23/2019
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.385%	7.22%	7.00%	6.46%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 314	Instrument 315	Instrument 316	Instrument 317
1 Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	OCMCXA	OCAMBU	OCMCXF	OCAMB3
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€7 million	€4 million	€10 million
9 Nominal amount of instrument	€10 million	€10 million	€5 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	01/30/2009	09/04/2009	02/18/2009	09/28/2009
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/30/2019	09/04/2020	02/18/2021	09/28/2022
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.90%	6.02%	7.07%	6.35%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2		
	Instrument 318	Instrument 319	Instrument 320
1	Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	OCAMCM	OCAMBW
3	Governing law(s) of the instrument	German law	German law
Regulatory treatment			
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million
9	Nominal amount of instrument	€10 million	€5 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	12/01/2009	09/08/2009
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12/01/2022	09/08/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	6.00%	6.30%
19	Existence of a dividend stopper	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

	Tier 2		
	Instrument 321	Instrument 322	Instrument 323
1	Issuer	DZ PRIVATBANK	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WP0313955978409	3021354017
3	Governing law(s) of the instrument	Luxembourg law	German law
Regulatory treatment			
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€2 million
9	Nominal amount of instrument	€15 million	€5 million
9a	Issue price	100%	98.09%
9b	Redemption price	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	07/05/1999	08/20/2003
12	Perpetual or dated	Dated	Dated
13	Original maturity date	07/05/2019	08/20/2018
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	6.10%	6.00%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

	Tier 2			
	Instrument 324	Instrument 325	Instrument 326	Instrument 327
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043588010	3043606019	3043607015	3043605012
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€5 million	€3 million
9 Nominal amount of instrument	€5 million	€1 million	€10 million	€6 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/07/2013	11/07/2013	11/07/2013	11/07/2013
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	11/07/2018	11/07/2018	11/07/2018	11/07/2018
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.95%	4.00%	4.00%	4.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 328	Instrument 329	Instrument 330	Instrument 331
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043602013	3043609018	3043608011
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million
9	Nominal amount of instrument	€2 million	€3 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/07/2013	11/07/2013	11/07/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/07/2018	11/07/2018	11/07/2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.00%	4.00%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 332	Instrument 333	Instrument 334	Instrument 335
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043614011	3043615018	3043631013
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€2 million
9	Nominal amount of instrument	€2 million	€10 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/08/2013	11/08/2013	11/12/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/08/2018	11/08/2018	11/12/2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.00%	4.00%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 336	Instrument 337	Instrument 338	Instrument 339
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043620011	3043589017	3043618017
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€5 million
9	Nominal amount of instrument	€5 million	€10 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/12/2013	11/12/2013	11/14/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/12/2018	11/12/2018	11/14/2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	3.97%	3.99%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 340	Instrument 341	Instrument 342	Instrument 343
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045160018	3045161014	3045162010	3045175015
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€3 million	€3 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/10/2014	09/10/2014	09/10/2014	09/15/2014
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/10/2019	09/10/2019	09/10/2019	09/16/2019
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.64%	2.64%	2.64%	2.75%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 344	Instrument 345	Instrument 346	Instrument 347
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045190014	3045191010	3045280013	3045281010
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€1 million	€3 million
9 Nominal amount of instrument	€5 million	€5 million	€1 million	€4 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/17/2014	09/18/2014	09/25/2014	09/25/2014
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/17/2019	09/18/2019	09/25/2019	09/25/2019
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.75%	2.75%	2.64%	2.64%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 348	Instrument 349	Instrument 350	Instrument 351
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045210015	3046125011	3046403011
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€64 million	€5 million	€10 million
9	Nominal amount of instrument	€75 million	€5 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/29/2014	01/27/2015	03/23/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/29/2020	01/27/2022	03/23/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.20%	2.55%	2.32%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 352	Instrument 353	Instrument 354	Instrument 355
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046617011	3046372019	3046124015	3045961010
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€10 million	€91 million
9 Nominal amount of instrument	€2 million	€5 million	€10 million	€100 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	03/24/2015	03/23/2015	01/27/2015	01/09/2015
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	03/24/2022	03/23/2022	01/27/2022	01/11/2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.30%	2.38%	2.56%	2.00%
19 Existence of a dividend stopper	No	No	No	No
20 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2			
	Instrument 356	Instrument 357	Instrument 358	Instrument 359
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046397011	3046371012	3046122012
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€50 million	€5 million	€5 million
9	Nominal amount of instrument	€50 million	€5 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/27/2015	03/23/2015	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/27/2023	03/23/2022	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.00%	2.38%	2.56%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Tier 2			
	Instrument 360	Instrument 361	Instrument 362	Instrument 363
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046126018	3046120010	3046121016
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€2 million
9	Nominal amount of instrument	€10 million	€2 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/2015	01/27/2015	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/27/2022	01/27/2022	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.55%	2.45%	2.45%
19	Existence of a dividend stopper	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

Tier 2			
	Instrument 364	Instrument 365	
1	Issuer	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046118015	3046116012
3	Governing law(s) of the instrument	German law	German law
Regulatory treatment			
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million
9	Nominal amount of instrument	€5 million	€1 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/2015	01/27/2015
12	Perpetual or dated	Dated	Dated
13	Original maturity date	01/27/2022	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.56%	2.56%
19	Existence of a dividend stopper	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A